

ASM:MKH:TR:B15
T Rose

23 January 2019

Australian Securities Exchange Limited
Level 40 Central Park
152-158 St George's Terrace
PERTH WA 6000

Dear Sir/Madam

**Eastern Goldfields Limited ACN 100 038 266
And subsidiaries as set out in Annexure A
(All Administrators Appointed)
(Collectively referred to as "the Companies")**

Section 438A Report to Creditors

I refer to the appointment of Andrew Smith and I as Voluntary Administrators of the Companies on 29 November 2018 and to our earlier ASX announcements.

Please be advised that the Administrators' Section 438A Report to Creditors of the Companies was sent to creditors yesterday. A copy of that report, along with the relevant proof of debt and proxy forms is available on our website at www.ferrierhodgson.com.au

The second meeting of creditors for each of the Companies has been convened for 10:00am Perth time (AWST) on Friday, 1 February 2019.

Yours faithfully
For and on behalf of the Companies



Martin Jones
Joint and Several Administrator

Encl.

ANNEXURE A

| Entity | ACN |
|--|-------------|
| Monarch Nickel Pty Ltd | 085 971 400 |
| Monarch Gold Pty Ltd | 080 401 716 |
| Carnegie Gold Pty Ltd | 117 116 097 |
| Siberia Mining Corporation Pty Ltd | 097 650 194 |
| Mt Ida Gold Operations Pty Ltd | 124 706 627 |
| Ida Gold Operations Pty Ltd | 106 609 116 |
| Pilbara Metals Pty Ltd | 106 609 161 |
| Mt Ida Gold Pty Ltd | 106 608 986 |
| Eastern Goldfields Mining Services Pty Ltd | 617 977 447 |
| Siberia Gold Operations Pty Ltd | 106 609 170 |