



12 April 2017

Mr Ben Secrett
Advisor, Listings Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Dear Mr Secrett

Eastern Goldfields Limited (ASX: EGS) – Request for voluntary suspension extension

Eastern Goldfields Limited (**Company**) requests a further extension to the voluntary suspension of its securities pending the release of an announcement in relation to capital raising initiatives, in conjunction with an unmarketable parcel facility (refer to ASX announcement 6 April 2017).

1. **Reason for suspension** – The voluntary suspension extension is requested pending an announcement on capital raising initiatives, in conjunction with an unmarketable parcel sale facility.
2. **Duration of the suspension** – the Company requests the securities remain in suspension until the earlier of the announcement to the market or before market open Tuesday 18 April 2017.
3. **Termination of the suspension** – the Company anticipates that the voluntary suspension will cease upon it making an announcement in relation to capital raising initiatives.
4. **No reason** – Company is not aware of any reason why the request for continued suspension should not be granted.
5. **Further information** – the Company is not aware of any other information to inform the market about the voluntary suspension.

Yours sincerely,

A handwritten signature in black ink that reads "Shannon Coates".

Shannon Coates
Company Secretary