

EXTENSION TO PROSPECTUS OFFER

Eastern Goldfields Limited (ASX: EGS) (**Eastern Goldfields** or the **Company**) advises that the Closing Date of the Offer pursuant to the Prospectus dated 16 April 2018, has been extended. The Offer will now close at 5.00pm AWST on Friday, 29 June 2018.

A revised indicative timetable in relation to the Offer is as follows:

Event	Date
Lodgment of Prospectus with the ASIC	16 April 2018
Opening Date of Offer	16 April 2018
Closing Date of Offer	29 June 2018

Enquiries

Michael Fotios

Executive Chairman

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About Eastern Goldfields

Eastern Goldfields Limited (ASX: EGS) is a uniquely positioned gold production and exploration company and 100% owner of the Davyhurst Gold Project in the highly prospective eastern goldfields region of Western Australia.

BOARD OF DIRECTORS

Mr Michael Fotios
Executive Chairman

Mr Craig Readhead
Non-Executive Director

Mr Alan Still
Non-Executive Director

Mr Campbell Baird
Non-Executive Director

Ms Shannon Coates
Company Secretary

CHIEF EXECUTIVE

Mr Victor Rajasooriar

ISSUED CAPITAL

Shares: 758.6 m

Options: 223.6 m

Current Share Price: \$0.15

Market Capitalisation: \$113.8 m

Cash as at 31/03/2018: \$3.8m*

*Excluding total debt facilities of \$35.0m, see ASX announcement 31 Jan 2017. Drawn to date \$18.6m.

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