

MBJ:MKH:B15
M Khoo

5 February 2019

Australian Securities Exchange Limited
Level 40 Central Park
152-158 St George's Terrace
PERTH WA 6000

Dear Sir/Madam

**Eastern Goldfields Limited ACN 100 038 266
and subsidiaries as set out in Annexure A
(All Administrators Appointed)
(Collectively referred to as "the Companies")**

Creditors' approve proposed Deed of Company Arrangement

We refer to the concurrent second meetings of creditors for the Companies held on Friday, 1 February 2019.

We advise that the Deed of Company Arrangement (DOCA) proposed by Hawke's Point Holdings I Limited for each of the Companies (as detailed in the Administrators' Section 438A Report to Creditors dated 22 January 2019) was approved by creditors at the meetings above (**Proposed DOCA**).

The Proposed DOCA is required to be executed within 15 business days after the end of the second creditors meeting, being 22 February 2019, or such further period that the Court allows on an application made within those 15 business days.

The Administrators will notify the market and creditors once the Proposed DOCA has been executed by the Companies.

The key terms of the Proposed DOCA are outlined in the Administrators' Section 438A Report to Creditors, including the conditions that must be satisfied before the Proposed DOCA can be effectuated.

For further information regarding the administration of the Companies, please refer to our website www.ferrierhodgson.com.au

Yours faithfully
For and on behalf of the Companies



Andrew Smith
Joint and Several Administrator

Encl.

ANNEXURE A

Entity	ACN
Monarch Nickel Pty Ltd	085 971 400
Monarch Gold Pty Ltd	080 401 716
Carnegie Gold Pty Ltd	117 116 097
Siberia Mining Corporation Pty Ltd	097 650 194
Mt Ida Gold Operations Pty Ltd	124 706 627
Ida Gold Operations Pty Ltd	106 609 116
Pilbara Metals Pty Ltd	106 609 161
Mt Ida Gold Pty Ltd	106 608 986
Eastern Goldfields Mining Services Pty Ltd	617 977 447
Siberia Gold Operations Pty Ltd	106 609 170